

LA MESA-SPRING VALLEY SCHOOL DISTRICT

RFQ/P No. V21/22-008

La Mesa Arts Academy, Parkway Middle School, Spring Valley Academy, and STEAM Academy Entry Improvements and the STEAM Academy Slope Mitigation Project

Addendum No. 1

Date: May 5, 2022

THIS AMENDMENT IS ISSUED AS ADDITIONAL INFORMATION AND/OR AS A CHANGE IN SPECIFICATIONS OR INSTRUCTIONS TO ALL PROSPECTIVE PROPOSERS INTERESTED IN THE ABOVE-MENTIONED REQUEST FOR PROPOSAL.

This Addendum #1 to RFQ/P #V21/22-008, unless otherwise noted herein, makes changes to and/or clarifies the contents of RFQ/P #V21/22-008 as described below:

RFQ/P ITEMS

- Item RFQ/P-01:** **Reference: RFQ/P**
Add Attachment A – Pre-proposal conference sign in sheet.
- Item RFQ/P-02:** **Reference: RFQ/P Appendix D-1, Appendix D-2, Appendix D-3,
Appendix D-4**
Replace Appendix D-1 in its entirety with Attachment B. Delete Appendix D-2, Appendix D-3, and Appendix D-4.
- Item RFQ/P-03:** **Reference: RFQ/P Section VI.C.8 TAB 8 – Pricing and Contingency**
Delete entirely and replace with the following:

The pricing will be evaluated based on the: (1) preconstruction services cost or method of calculation; (2) Respondent's fee, which includes profit and overhead; (3) general conditions cost; (4) bonds and insurance percentage; (5) proposed Contractor contingency and allowances, if any. **All Respondents must complete the Appendix D form attached.**

After each Agreement is awarded and DSA approves the plans and specifications, the selected developer will be required to provide a Guaranteed Maximum Price ("GMP") for each Project. As part of the District GMP review, the District shall have access to all subcontractor bids, contingency breakdown and tracking documents, general conditions breakdown and tracking documents, and Respondent's fees. The GMP must include all of Respondent's cost for labor,

materials, equipment, overhead and profit, general conditions, contractor contingency, and allowances, if any, but shall specifically exclude the amount of the District contingency. In the event the selected developer realizes a savings on any aspect of any awarded Project, such savings shall be added to the District contingency. In addition, any portion of the contractor contingency and/or allowance remaining after completion of the Project shall be added to the District contingency. The Facilities Lease will be amended to include the agreed upon GMP, if the District proceeds with the construction phase of the Project.

Item RFQ/P-04: Reference: RFQ/P, Section I.I. Insurance

Delete entirely and replace with the following:

The District requires at least the following insurance coverage from the selected developer:

Commercial General Liability	Product Liability and Completed Operations, Fire Damage Liability – Split Limit	Developer: \$1,000,000 per occurrence; \$2,000,000 annual aggregate Subcontractors (over 10%): \$1,000,000 per occurrence; \$2,000,000 annual aggregate
Excess Liability		Developer: \$3,000,000 per occurrence; \$3,000,000 annual aggregate Subcontractors (over 10%): \$3,000,000 per occurrence; \$3,000,000 annual aggregate
Automobile Liability – Any Auto	Combined Single Limit	\$2,000,000 (limits may be met with Excess Liability Policy required herein)
Workers’ Compensation		Statutory limits pursuant to State law
Employer’s Liability		\$1,000,000
Builder’s Risk		Replacement Cost
Pollution Liability		\$2,000,000 per occurrence; \$2,000,000 annual aggregate

Selected developer(s) must provide to the District certificate(s) of insurance and endorsements satisfactory to the District. Insurance policy(ies) shall not be amended or modified and coverage amounts shall not be reduced without thirty (30) days’ written notice to District prior to modification and/or cancellation. For Commercial General Liability and Automobile Liability, District must be named as an additional insured on all policies. Selected developer’s policy(ies) must be primary; any insurance carried by the District shall only be secondary and supplemental. Selected developer(s) shall not allow any employee or

subcontractor to commence work on any contract or any subcontract until the proof of insurance required of the developer or subcontractor has been provided to and accepted by the District.

Item RFQ/P-05: Reference: RFQ/P Appendix C-3

Replace Appendix C-3 in its entirety with Attachment C.

RFI RESPONSES

RFI-01 Question #1

“Is the District going to publish the pre-proposal list of interested parties on the portal as an addendum or additional information?”

Response:

The District will post the sign in sheet from the pre-proposal conference. See attachment A.

RFI-02 Question #1

“Can you please confirm these staffing requirements for this project (Appendix C-3) are a recommendation and not a requirement?”

Response:

The intent of Appendix C-3 is to communicate how potential costs on the project should be categorized. The reflected cost items are not a requirement and are provided as an example only. If any of these costs are to be included they should be categorized as shown when filling out Appendix D. In addition, if general condition costs are needed which are not shown on Appendix C-3, please include these in Appendix D. Appendix C-3 is not required to be included in the proposal.

Please see Attachment C which clarifies the intent of Appendix C-3.

RFI-02 Question #2

“Are you expecting fulltime security (night watchman) on each of the 4 project sites? (Appendix C-3 says it is required).”

Response:

A full time security watchman is not a requirement. Please see answer to question #1 above.

RFI-02 Question #3

“We are bidding the project as one project, so one CM trailer/one GC trailer will be provided at one site. This location can manage the other sites. Is this accurate or is the district requiring 4 CM trailers with 4 supers if work runs concurrently?”

Response:

The District is not requiring 4 CM trailers with 4 superintendents if work runs concurrently. Please see Attachment B of this addendum which corrects Appendix D-1 to be all inclusive for the entire RFQ/P #V21/22-008 rather than requiring a breakout by site as reflected prior.

END OF ADDENDUM #1

ATTACHMENT A



LA MESA SPRING VALLEY SCHOOL DISTRICT

RFQ/P #V21/22-008 PRE-PROPOSAL CONFERENCE SIGN IN

DATE:	5/2/22
PROJECT TITLE:	Bundle A – Middle School Entry Modernization and STEAM Slope Mitigation
MEETING LOCATION/ TIME:	4750 Date Avenue/8:30am-9:30am

ATTENDEES:

NAME	COMPANY	CONTACT NUMBER	CONTACT EMAIL	SIGNATURE
Keith Stone	Edwards Construction	619-849-9176	ks@edwardscongroup.com	
DANNY WEIGEL	ERICKSON-HALL CC	760-704-3084	dweigel@ericksonhall.com	
JAMES SCHULTZ	ERICKSON-HALL	760-801-4289	jschultz@ericksonhall.com	
Chris Lawlor	Erickson-Hall	760-522-3836	clawlor@ericksonhall.com	
ARON FLECK	MEK ENTERPRISES	619-527-0957	ARON@MEK.com	
TORY WHILLOCK	WHILLOCK CONTRACTING, INC	614-579-0700	TORY@WHILLOCKCONTRACTING.COM	
JOHN PROBST	BALFOUR BEATTY	858-228-7924	JPROBST@BBE.COM	
CIDRE CURRAN	SOLTEK	619-296-6247	ESTIMATING@SOLTEKPACIFIC.COM	
Ciaran O'Reilly	Soltek Pacific	619 296 6247	Estimating@SoltekPacific.com	
John Heil	Dempsey Construction	760-825-4087	jheil@dempseyconstruction.com	
ZACK RAUSCHER	NEXGEN BUILDING GROUP	619-670-4466	ESTIMATING@NEXGENBUILDING.COM	
Josh Larson	AMD	619-223-2400	joshua.l@moshendrew.com	
Taylor Arnold	AMD	619-223-2400	taylor.a@moshendrew.com	
SHAWN FISHER	BARNHART REESE	858-405-0739	MSTOUT@DBECONSTRUCT.COM	
Michelle Reiner	Balfour Beatty	81231-3029	MREINER@BBUS.COM	
Raheal Gonzalez	WCA	858-864-2138	RLGonzalez@wca.com	

ATTACHMENT B

**APPENDIX D
PROPOSAL FORM
La Mesa Arts Academy, Parkway Middle School, Spring Valley Academy, and
STEAM Academy Entrance Improvements and the STEAM Academy Slope
Mitigation Project**

Proposals must conform to the format provided below. Proposals should be based on the estimated project cost in **APPENDIX A** to this RFQ/P. *Attach additional sheets with detail/backup as needed.*

Proposing Firm Name: _____

Item	Amount
Proposed Preconstruction Services Fee (Not To Exceed)	\$ _____
General Conditions (identify in sufficient detail for evaluation, including <u>all</u> components that Contractor will include as General Conditions and not as part of subcontractors' scope of other direct costs of work; see Appendix C-3 as reference. <i>Additional sheets may be used for backup regarding proposed General Conditions.</i>)	\$ _____
General Conditions staffing (below, add additional as required)	
Project Executive (hourly rate)	\$ _____
Project Manager (hourly rate)	\$ _____
Project Superintendent (hourly rate)	\$ _____
Project Engineer (hourly rate)	\$ _____
Fee (inclusive of overhead & profit) (as a percentage of direct costs)	_____ %
Bond & insurance cost (as a percentage of direct costs)	_____ %
Proposed Construction Contingency (applied to scope gaps and contractor errors)	\$ _____ Or _____ %
Proposed Allowances (if any) <i>Attach additional sheets as needed.</i>	\$ _____
Proposed Interest Rate on Loan Amount	_____ %
Other costs (identify in sufficient detail for evaluation, either as a lump sum or a percentage of direct costs) <i>Attach additional sheets as needed.</i>	\$ _____ Or _____ %

ATTACHMENT C

APPENDIX C-3

**Example of Allowable General Condition Costs
Construction Phase Scope Detail (FOR REFERENCE ONLY)**

Project (On Site Jobsite Staff)		Direct Cost of the Work	General Conditions	Overhead and Profit	Paid by District
1	Operations Manager		X		
2	Project Manager		X		
3	Project Superintendent		X		
4	Project Engineer		X		
5	Scheduling Engineer		X		
6	Field Engineer		X		
7	Draftsman/Detailer		X		
8	Record Drawings		X		
9	Field Accountant		X		
10	Time Keeper/Checker		X		
11	Secretarial/Clerk Typist		X		
12	Independent Surveyor	X			
13	Safety &. E.E.O. officer		X		
14	Runner/Water Boy		X		
15	Vacation Time/Job Site Staff			X	
16	Sick Leave/Job Site Staff			X	
17	Bonuses/Job Site Staff			X	
18	Quality Control Program		X		
19	Qualified SWPPP Practitioner (QSP)	X			
20	SWPPP Creation, Approval, Notifications	X			

Temporary Utilities		Direct Cost of the Work	General Conditions	Overhead and Profit	Paid by District
1	Telephone Installation		X		
2	Telephone Monthly Charges		X		
3	Elect Power Installation	X			
4	Elect Power Distribution - Wiring/Spider boxes/ Lighting for construction	X			
5	Elect Power Monthly Charges				X
6	Water Service for construction	X			
7	Heating & Cooling Costs for construction	X			
8	Light Bulbs & Misc. Supplies for construction	X			
9	Clean-Up-Periodical	X			
10	Clean-Up-Final	X			
11	Dump Permits and Fees	X			
12	Recycling/Trash Dumpster Removal/Hauling	X			
13	Flagger/Traffic Control	X			
14	Dust Control	X			
15	Temporary Road and Maintenance if	X			
16	Trash Chute & Hopper (if applicable)	X			

Direct Job Costs		Direct Cost of the Work	General Conditions	Overhead and Profit	Paid by District
1	Wages of Construction Labor	X			
2	Labor/Fringe Benefits & Burden	X			
3	Subcontract Costs	X			
4	Material & Equipment/Included		X		
	a. Contractor Owned Equip, trucks		X		
	b. Small Tools - Purchase		X		
	c. Small Tools - Rental		X		
5	Warranty Work & Coordination			X	

Temporary Facilities		Direct Cost of the Work	General Conditions	Overhead and Profit	Paid by District
1	Office Trailer including shared office for IOR & CM (office must include lockable door, 2 desks, 2 chairs, 1 file cabinet, and Wi-Fi connection)		X		
2	Storage Trailer & Tool Shed Rental		X		
3	Office Furniture/Equip/computers		X		
4	Xerox Copies/Misc Printing		X		
5	Postage/UPS/FedEx		X		
6	Project Photographs		X		
7	Temporary Toilets		X		
8	Project Sign		X		
9	Temporary Fencing/Enclosures		X		
10	Covered Walkways if required	X			
11	Barricades	X			
12	Temporary Stairs	X			
13	Opening Protection	X			
14	Safety Railing & Nets	X			
15	Drinking Water/Cooler/Cup		X		
16	Safety/First Aid Supplies		X		
17	Fire Fighting Equipment		X		
18	Security Guards		X		
19	Watchman Service		X		
20	Phone/fax lines, cell phones, WiFi		X		
21	Temporary "Swing space" portables to house teachers and students as required for phasing				X
22	Utility connections and civil work needed for temporary "swing space" portables as required for phasing	X			

Miscellaneous Project Costs		Direct Cost of the Work	General Conditions	Overhead and Profit	Paid by District
1	Performance and Payment Bonds				
2	Developer-provided insurance				
3	Printing - Drwqs & Specs (Max of 15 sets)				X
4	Initial Soils Investigation				X
5	Testing and Inspection				X
6	Maintenance After Occupancy				X
7	Facility Operator/Training	X			
8	Fees				X

Hoisting		Direct Cost of the Work	General Conditions	Overhead and Profit	Paid by District
1	Hoist & Tower Rental	X			
2	Hoist Landing & Fronts	X			
3	Hoist Operator	X			
4	Hoist Safety Inspections	X			
5	Hoist Material Skips/Hoppers	X			
6	Erect & Dismantle Hoists	X			
7	Crane Rental	X			
8	Crane Operators	X			
9	Crane Safety Inspections	X			
10	Erect & Dismantle Crane	X			
11	Fuel, Repairs, Maintenance	X			
12	Crane Raising/Jumping Costs	X			
13	Safety Inspections	X			
14	Forklift Rental	X			
15	Forklift Operator	X			
16	Forklift Safety Inspections	X			
17	Fuel, Repairs, Maintenance	X			

Contractor's Main Office Staff		Direct Cost of the Work	General Conditions	Overhead and Profit	Paid by District
1	Corporate Executives			X	
2	Principal in Charge			X	
3	Estimating Cost Engineering			X	
4	Value Engineering			X	
5	Scheduling			X	
6	Drafting and Detailing			X	
7	Purchasing & Contracts			X	
8	Accounting & Bookkeeping			X	
9	Safety & E.E.O Officer			X	
10	Secretarial			X	
11	Clerk/Typist			X	
12	Computer/Data Processing			X	
13	Legal (General Services/Pertaining to			X	
14	Travel & Subsistence			X	
15	Fringe Benefits & Burden			X	
16	Vacation Time/Main Office			X	
17	Bonuses/Main Office			X	
General Conditions Total Cost transfer to Fee Proposal			\$		

END OF DOCUMENT