



### **BOND MEASURE V BACKGROUND**

Measure V is a \$136 million general obligation bond approved by voters in 2020 to improve La Mesa-Spring Valley School District's aging facilities, improve student safety and campus security, and provide critical infrastructure and accessibility upgrades.

Thanks to our community, Measure V passed with nearly two-thirds approval. Measure V complies with California's Proposition 39, the Smaller Classes, Safer Schools, and Financial Accountability Act. The Act includes requirements for a voluntary Citizens' Bond Oversight Committee (CBOC) to review expenditures and provide annual reports to the community to confirm that expenditures comply with ballot language.

By law, all funds raised by Measure V will remain local and used to improve La Mesa-Spring Valley schools, classrooms, and facilities; funds cannot be taken away by the State. Funds cannot be used for salaries or pensions.

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### **MESSAGE FROM THE CBOC CHAIR**

Dear residents of the La Mesa-Spring Valley School District area,

This document contains the first CBOC Annual Report published by the Citizens' Bond Oversight Committee (CBOC) and covers the period from July 2021 to December 2022. As background, the committee was formed to review expenditures for Measure V for La Mesa, Spring Valley School District projects listed in the ballot language. The CBOC is chartered to provide an independent examination of district bond project planning and spending to provide the taxpayers and community at large and validation that funds are being spent as intended and planned.

The CBOC executes its oversight through regular and public reviews of project progress and spending. We are pleased to report that program and project level budget reviews by the district are continuous and adjusted with leadership and Board oversight as current market data is received. This process ensures that each school site receives the same improvements described in the multi-year program scope and as guided by application of existing district standards for facilities and infrastructure. Despite this being the first annual report, the CBOC notes that project work has begun across the District and will benefit all schools and our community at large.

The CBOC also reviews the annual external financial and performance audits. We are pleased to confirm a clean financial and performance audit for the fiscal year ending June 30, 2022.

I thank all the CBOC members for their volunteer work and commitment to this committee and the community we serve.

Please visit our website at <https://www.lmsvschools.org/bond/cboc> to find our meeting schedules and other related information.

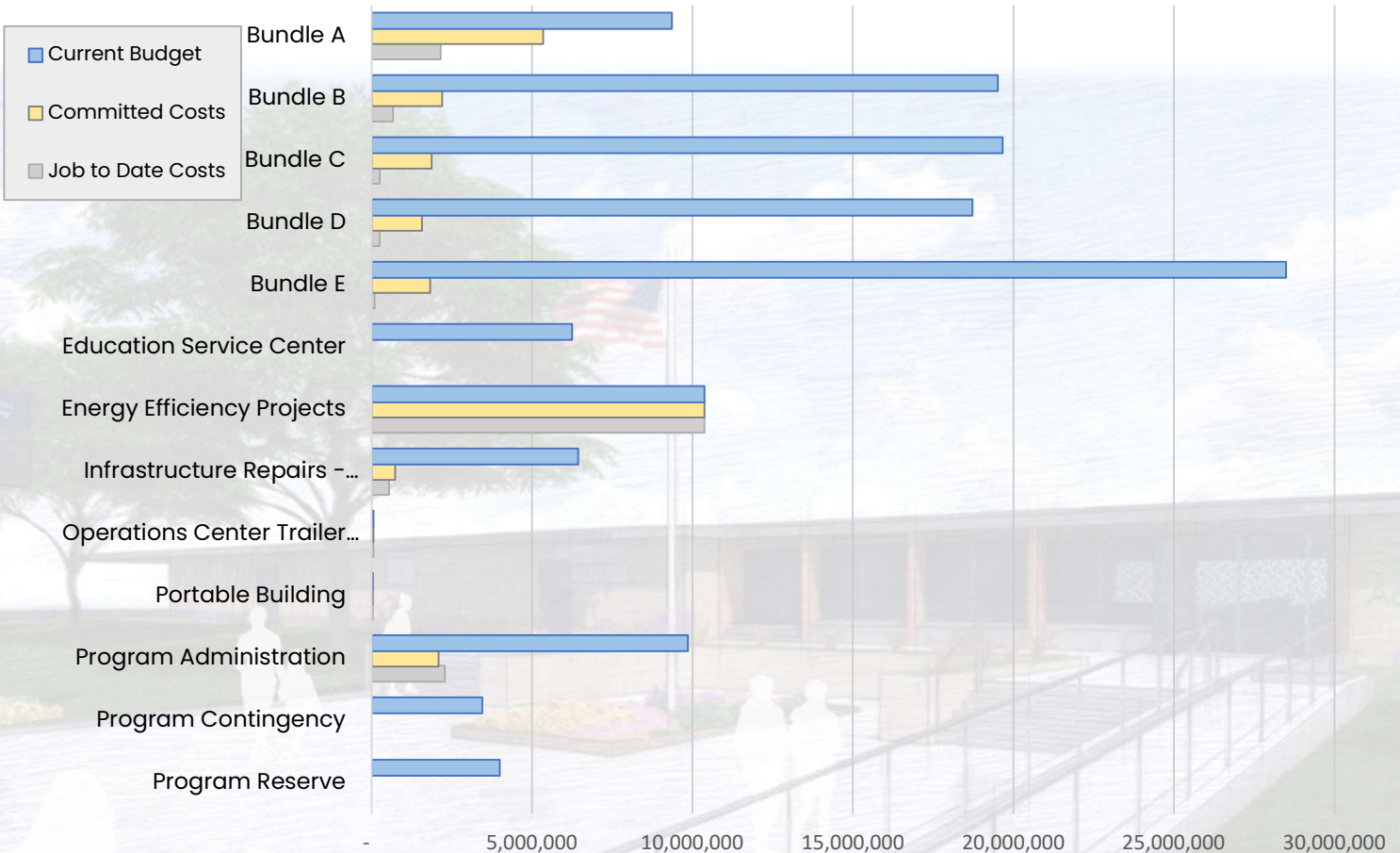
Sincerely,  
Jay Steiger, Prop V CBOC Chairperson



## Project Budget Overview

Project/Bundle	Original Budget	Budget Adjustments	Current Budget	Committed Costs	Job to Date Costs	Remaining Budget
Bundle A	9,119,964	239,487	9,359,451	5,348,786	2,158,669	4,010,665
Bundle B	19,094,288	423,504	19,517,792	2,204,135	670,910	17,313,656
Bundle C	20,157,959	(492,784)	19,665,175	1,870,988	262,207	17,794,187
Bundle D	18,821,046	(91,599)	18,729,447	1,575,441	259,197	17,154,006
Bundle E	28,493,402	-	28,493,402	1,827,975	96,500	26,665,427
Education Service Center	6,248,616	-	6,248,616	-	-	6,248,616
Energy Efficiency Projects	10,371,056	-	10,371,056	10,371,056	10,371,056	-
Infrastructure Repairs	6,443,179	-	6,443,179	733,724	552,530	5,709,455
Ops. Center Trailer Demo	65,253	(3,147)	62,106	62,106	62,106	-
Portable Building	329,546	(291,369)	38,177	38,177	38,177	-
Program Administration	9,855,692	-	9,855,692	2,088,691	2,283,709	7,767,001
Program Contingency	3,000,000	451,281	3,451,281	-	-	3,451,281
Program Reserve	4,000,000	-	4,000,000	-	-	4,000,000
<b>Total</b>	<b>136,000,000</b>	<b>235,373</b>	<b>136,235,373</b>	<b>26,264,185</b>	<b>16,755,060</b>	<b>109,971,187</b>

## Budget/Committed Cost/Costs to Date Chart





### STEAM Slope

The STEAM Slope project is the remediation of the western descending slope at the STEAM Academy Campus playfield in Spring Valley. According to analyses performed, the large area was subject to active slope creep with



additional reports of material from slope falling into the adjacent apartment complex parking lot following large rain events.

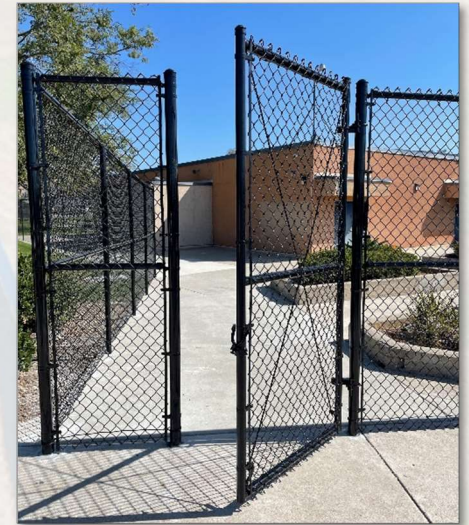
The recommendation involved remedial slope repairs by the removal of existing clay soils and the backfilling of stabilization fill to improve the overall stability.

### Summer Fencing/Access Control

During the months of July and August 2022, the Bond Program Management Team coordinated the installation of the Fencing and Gates Project at the Maryland Elementary, Highlands Elementary, Steam Academy, and La Mesa Arts Academy School campuses.

These sites would receive fencing enhancements that would've otherwise taken place during the planned site improvements. However, the district directed, that the existing fencing, or no fencing, at these sites posed security vulnerabilities too crucial to wait as part of the initial scheduling.

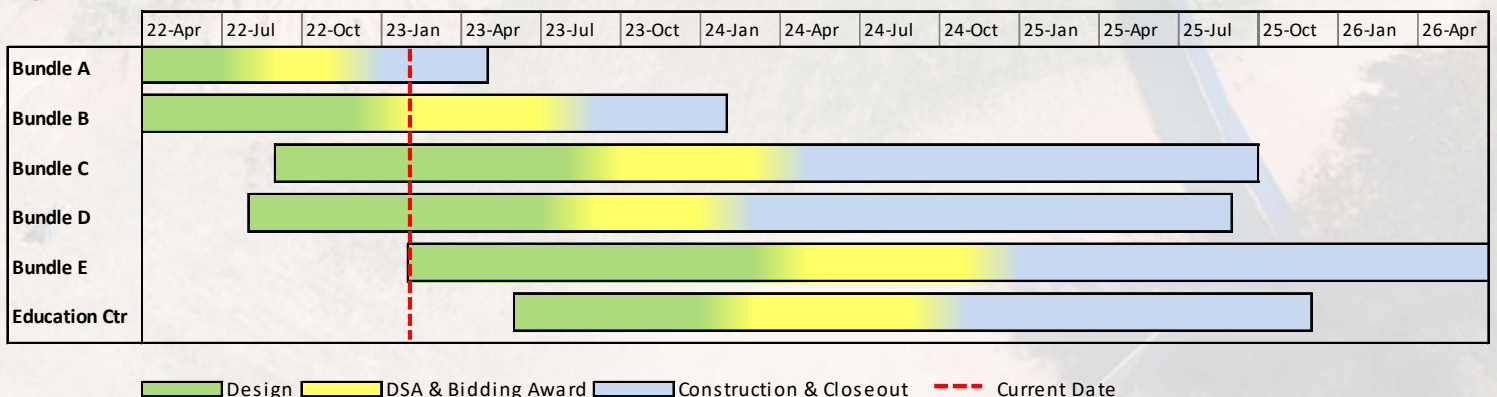
In addition to the upgraded security fencing, all school site main entrances will be upgraded with security monitoring solutions that includes a video and call station and remote activated gate locks. This portion of the project is scheduled for completion prior to 2023.



### La Mesa Arts Academy Locker Room Abatement

On December 21, 2021 LMSV contractors conducted an inspection/sampling for possible asbestos-containing materials in the confined crawlspace below the La Mesa Arts Academy Boy's and Girl's locker room. This prompted the selective demolition, abatement and disposal of the existing pipe insulation, miscellaneous items, and topsoil. This project was completed on time and under budget.

### Program Schedule





### Entrance Modernization Project (Bundle A)

Bundle A consists of (4) Entrance Modernization Projects occurring at the La Mesa Arts Academy, Parkway Middle, Spring Valley Academy and STEAM Academy campuses. All sites will receive new painted exteriors and be subject to associated landscaping improvements. The entrances will also have new digital marquees installed that display new school identities in addition to signage upgrades. Some of these sites will also receive site security and ADA accessibility upgrades. This project is scheduled for completion during Spring of 2023.



**CBOC Purpose:**

In compliance with California's Proposition 39, La Mesa Spring Valley Schools has appointed a Citizens' Bond Oversight Committee for the Measure V Bond Program.

Members are appointed to the CBOC by the Board of Trustees for the District as prescribed by Proposition 39 and represent many diverse backgrounds and areas of expertise.

**Membership Details:**

An initial one or two-year term. Members in good standing are eligible for a second or third two-year term. Members may not serve more than three consecutive terms.

The Committee shall establish a schedule for the date and time of regular meetings to be held at least three times per year to include an annual organizational meeting.

Member Name	Representation	Organization
<b>Antionette Davis</b>	Parent	Sweetwater Springs Elementary
<b>Jim Long</b>	Business Association	Greater San Diego Association of Realtors
<b>Gerry Saucedo</b>	Member-at-Large	Community Member/Parent
<b>Glen Sparrow</b>	Taxpayers' Association	San Diego County Taxpayers' Association (SDCTA)
<b>Jay Steiger</b>	Member-at-Large	Community Member
<b>Dave Suydam</b>	Member-at-Large	Community Member/Parent
<b>Jim Taylor</b>	Parent & Member of Parent-Teacher Org.	LMAAC Parent/Teacher/Student Association (PTSA)
<b>Krista Trimlett</b>	Member-at-Large	Community Member/Parent

**Contact us**

La Mesa Spring Valley School District *ATTN: CBOC*

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